

INVENTORY AND APPRAISEMENT

_____, Petitioner/Respondent, files this inventory and appraisal of all assets and liabilities, community and separate property, as follows:

COMMUNITY PROPERTY

(Community Property includes all property acquired and owned by you and your spouse during your marriage, except property which you had been given or inherited; See Separate Property below.)

1. **Real Estate:** (include any property in which the parties own the mineral estate, separate and apart from the surface estate, such as oil and gas leases; also include any property purchased by contract for deed, such as Texas Veterans Land Board property and property purchased in recreational developments.)

1.1 Street Address: _____
County of location: _____
Legal Description: _____
Fair market value: _____
Exact Name of Mortgage company: _____
Outstanding mortgage
balance as of _____, 20__ : \$ _____
Second liens: \$ _____
Monthly payments: \$ _____
Current net equity: \$ _____

1.2 Street Address: _____
County of location: _____
Legal Description: _____
Fair market value: _____
Exact Name of Mortgage company: _____
Outstanding mortgage
balance as of _____, 20__ : \$ _____
Second liens: \$ _____
Monthly payments: \$ _____
Current net equity: \$ _____

2. **Accounts with Financial Institutions:** (include cash, travelers checks, money orders and accounts with commercial banks, savings and loan associations, credit unions, and brokerage houses and exclude any form of retirement account.)

2.1 Exact Name of Financial Institution: _____
Account number: _____
Exact Name of Account: _____
Exact name(s) on withdrawal cards: _____
Type of account: _____
(checking, savings, money market, certificate of deposit)
Current account balance: \$ _____

2.2 Exact Name of Financial Institution: _____
Account number: _____
Exact Name of Account: _____
Exact name(s) on withdrawal cards: _____
Type of account: _____
(checking, savings, money market, certificate of deposit)
Current account balance: \$ _____

2.3 Exact Name of Financial Institution: _____
Account number: _____
Exact Name of Account: _____
Exact name(s) on withdrawal cards: _____
Type of account: _____
(checking, savings, money market, certificate of deposit)
Current account balance: \$ _____

2.4 Exact Name of Financial Institution: _____
Account number: _____
Exact Name of Account: _____
Exact name(s) on withdrawal cards: _____
Type of account: _____
(checking, savings, money market, certificate of deposit)
Current account balance: \$ _____

3. Accounts Receivable: (Personal receivables, including any expected federal or state income tax refund)(do not include receivables connected with a business.)

3.1 Name of debtor: _____
Amount of debt: _____
Debtor's relationship to you: _____
Debt is/is not evidenced in writing: _____
Debt is/is not reasonably expected to be paid: _____

3.2 Name of debtor: _____
Amount of debt: _____
Debtor's relationship to you: _____
Debt is/is not evidenced in writing: _____
Debt is/is not reasonably expected to be paid: _____

4. Individual Retirement Accounts and Keogh Accounts:

4.1 Exact name of financial institution: _____
Exact account name: _____
Account number: _____
Account balance as of date of marriage: \$ _____
Payee of survivor benefits: _____
Current community account balance as of _____, 20__ : \$ _____

4.2 Exact name of financial institution: _____
Exact account name: _____
Account number: _____
Account balance as of date of marriage: \$ _____
Payee of survivor benefits: _____
Current community account balance as of _____, 20__ : \$ _____

5. Company Retirement Benefits: (Include pension, profit-sharing, thrift, 401(k), and ESOP plans.)

5.1 Name and address of plan administrator: _____
Employee: _____
Employer: _____
Starting date of creditable service: _____
Payee of survivor benefits: _____
Description of benefits: _____
Value of community interest in plan as of _____, 20__ : \$ _____
Method of computation of amount in plan: \$ _____
Is there a loan or offset against the plan? _____
If so, amount of loan: \$ _____

5.2 Name and address of plan administrator: _____
Employee: _____
Employer: _____
Starting date of creditable service: _____
Payee of survivor benefits: _____
Description of benefits: _____
Value of community interest in plan as of _____, 20__ : \$ _____
Method of computation of amount in plan: \$ _____
Is there a loan or offset against the plan? _____
If so, amount of loan: \$ _____

6. Military and Governmental Retirement Benefits:

6.1 Exact name of plan: _____
Employee: _____
Employer: _____
Starting date of creditable service: _____
Payee of survivor benefits: _____
Description of benefits: _____
Value of community interest in plan: \$ _____
Method of computation of amount in plan: _____

6.2 Exact name of plan: _____
Employee: _____
Employer: _____
Starting date of creditable service: _____
Payee of survivor benefits: _____
Description of benefits: _____
Value of community interest in plan: \$ _____
Method of computation of amount in plan: _____

7. Other Deferred Compensation Benefits: (E.g., workers' compensation, disability benefits, renewal commissions, covenants not to compete, bonuses and other "special payments", employee stock options, and other forms of executive compensation.)

7.1 Husband--description of assets: (attach list)
Value: \$ _____

7.2 Wife--description of assets: (attach list)
Value: \$ _____

8. Life Insurance and Annuities:

8.1 Exact insurance company name: _____
Policy number: _____
Name of insured: _____
Name of owner: _____
Type of insurance: (term/whole/universal) _____
Amount of premiums: (monthly/quarterly/semi-annually) \$ _____
Date of issue: _____
Face amount: \$ _____
Cash surrender value on date of marriage: \$ _____
Current cash surrender value: \$ _____
Beneficiary: _____
Is there a loan against this policy? _____
If so, amount of loan: \$ _____

8.2 Exact insurance company name: _____
 Policy number: _____
 Name of insured: _____
 Name of owner: _____
 Type of insurance: (term/whole/universal) _____
 Amount of premiums: (monthly/quarterly/semi-annually)\$ _____
 Date of issue: _____
 Face amount: \$ _____
 Cash surrender value on date of marriage: \$ _____
 Current cash surrender value: \$ _____
 Beneficiary: _____
 Is there a loan against this policy? _____
 If so, amount of loan: \$ _____

8.3 Exact insurance company name: _____
 Policy number: _____
 Name of insured: _____
 Name of owner: _____
 Type of insurance: (term/whole/universal) _____
 Amount of premiums:(monthly/quarterly/semi-annually)\$ _____
 Date of issue: _____
 Face amount: \$ _____
 Cash surrender value on date of marriage: \$ _____
 Current cash surrender value: \$ _____
 Beneficiary: _____
 Is there a loan against this policy? _____
 If so, amount of loan: \$ _____

8.4 Exact insurance company name: _____
 Policy number: _____
 Name of insured: _____
 Name of owner: _____
 Type of insurance: (term/whole/universal) _____
 Amount of premiums: (monthly/quarterly/semi-annually)\$ _____
 Date of issue: _____
 Face amount: \$ _____
 Cash surrender value on date of marriage: \$ _____
 Current cash surrender value: \$ _____
 Beneficiary: _____
 Is there a loan against this policy? _____
 If so, amount of loan: \$ _____

9. Publicly Traded Stocks, Bonds, and other Securities: (Exclude securities held in brokerage accounts and/or retirement accounts.)

9.1 Security name: _____
Number of shares: _____
Type of security: _____
(Stock--common, preferred, bond, or other security)
Certificate numbers: _____
In possession of: _____
Current market value as of _____, 20__ : \$ _____
Pledged as collateral? _____
If yes, explain: _____

9.2 Security name: _____
Number of shares: _____
Type of security: _____
(Stock--common, preferred, bond, or other security)
Certificate numbers: _____
In possession of: _____
Current market value as of _____, 20__ : \$ _____
Pledged as collateral? _____
If yes, explain: _____

9.3 Security name: _____
Number of shares: _____
Type of security: _____
(Stock--common, preferred, bond, or other security)
Certificate numbers: _____
In possession of: _____
Current market value as of _____, 20__ : \$ _____
Pledged as collateral? _____
If yes, explain: _____

10. Closely Held Business Interests: (Include sole proprietorships, professional practices, partnerships, joint ventures, and other nonpublicly traded corporate business entities, etc.)

10.1 Exact name of business: _____
Address: _____
Type of business organization: _____
Date business started: _____
Percentage of ownership: _____
Estimated value: _____

10.2 Exact name of business: _____
 Address: _____
 Type of business organization: _____
 Date business started: _____
 Percentage of ownership: _____
 Estimated value: _____

11. Motor Vehicles, Boats, Airplanes, Cycles, etc.: (exclude company-owned vehicles.)

11.1 Year: _____
 Model: _____
 Name on certificate of title: _____
 In possession of: _____
 Vehicle identification number: _____
 Exact name of creditor: _____
 Current balance of lien: \$ _____
 Monthly payment: _____
 Fair market value: \$ _____
 Net equity: \$ _____

11.2 Year: _____
 Model: _____
 Name on certificate of title: _____
 In possession of: _____
 Vehicle identification number: _____
 Exact name of creditor: _____
 Current balance of lien: \$ _____
 Monthly payment: _____
 Fair market value: \$ _____
 Net equity: \$ _____

11.3 Year: _____
 Model: _____
 Name on certificate of title: _____
 In possession of: _____
 Vehicle identification number: _____
 Exact name of creditor: _____
 Current balance of lien: \$ _____
 Monthly payment: _____
 Fair market value: \$ _____
 Net equity: \$ _____

11.4 Year: _____
 Model: _____
 Name on certificate of title: _____
 In possession of: _____

Vehicle identification number:	_____
Exact name of creditor:	_____
Current balance of lien:	\$ _____
Monthly payment:	_____
Fair market value:	\$ _____
Net equity:	\$ _____

12. Household Furniture, Furnishings and Fixtures:

12.1 In possession of Husband: (attach list)

<u>Item</u>	<u>Value</u>
_____	\$ _____
Fair market value:	\$ _____

12.2 In possession of Wife: (attach list)

<u>Item</u>	<u>Value</u>
_____	\$ _____
Fair market value:	\$ _____

13. Miscellaneous Sporting Goods and Firearms:

13.1 In possession of Husband: (attach list)

<u>Item</u>	<u>Value</u>
_____	\$ _____
Fair market value:	\$ _____

13.2 In possession of Wife: (attach list)

<u>Item</u>	<u>Value</u>
_____	\$ _____
Fair market value:	\$ _____

14. Antiques, Artwork and Collections:

14.1 In possession of Husband: (attach list)

<u>Item</u>	<u>Value</u>
_____	\$ _____

Fair market value: \$ _____

14.2 In possession of Wife: (attach list)

<u>Item</u>	<u>Value</u>
_____	\$ _____

Fair market value: \$ _____

15. Electronics and Computers:

15.1 In possession of Husband: (attach list)

<u>Item</u>	<u>Value</u>
_____	\$ _____

Fair market value: \$ _____

15.2 In possession of Wife: (attach list)

<u>Item</u>	<u>Value</u>
_____	\$ _____

Fair market value: \$ _____

16. Clothing, Jewelry and Personal Adornment:

16.1 In possession of Husband: (attach list)

<u>Item</u>	<u>Value</u>
_____	\$ _____

Fair market value: \$ _____

16.2 In possession of Wife: (attach list)

Item

Value

\$ _____

Fair market value:

\$ _____

17. Livestock:

17.1 In possession of Husband: (attach list)

Item

Value

\$ _____

Fair market value:

\$ _____

17.2 In possession of Wife: (attach list)

Item

Value

\$ _____

Fair market value:

\$ _____

18. Club Memberships:

18.1 Name of Club: _____

Current value:

\$ _____

(as of _____, 20__):

Method of valuation: _____

19. Frequent Flyer Mileage Accounts:

19.1 Name of airline: _____

Current number of miles:

(as of _____, 20__)

Value (if any):

\$ _____

20. Miscellaneous Assets: (Intellectual property, licenses, crops, cemetery lots, gold or silver coins not part of a collection, tax overpayments, loss carry-forward deductions.)

20.1 In possession of Husband: (attach list)

<u>Item</u>	<u>Value</u>
_____	\$ _____
Fair market value:	\$ _____

20.2 In possession of Wife: (attach list)

<u>Item</u>	<u>Value</u>
_____	\$ _____
Fair market value:	\$ _____

21. Community Debts/Liabilities:

21.1 _____, attorney at law,
for legal representation of
_____: \$ _____

21.2 _____, attorney at law,
for legal representation of
_____: \$ _____

21.3 20__ federal income tax liability: \$ _____

21.4 Name of Creditor: _____
Account number: _____
Amount owed: \$ _____

21.5 Name of Creditor: _____
Account number: _____
Amount owed: \$ _____

21.6 Name of Creditor: _____
Account number: _____
Amount owed: \$ _____

21.7 Name of Creditor: _____
Account number: _____
Amount owed: \$ _____

21.8 Name of financial institution: _____
Box number: _____
Names of persons with access: _____
Items in safe-deposit box: _____

NET COMMUNITY ASSETS: \$ _____

NET COMMUNITY LIABILITIES: \$ _____

NET COMMUNITY WORTH: \$ _____

SEPARATE PROPERTY OF WIFE

(Separate Property includes property which you owned prior to marriage, property which you received during the marriage as a gift, proceeds from personal injury lawsuits, and property which you inherited before or after the marriage.)

Property: _____
 Date acquired: _____
 How acquired: _____

Property: _____
 Date acquired: _____
 How acquired: _____

Property: _____
 Date acquired: _____
 How acquired: _____

SEPARATE PROPERTY OF HUSBAND

(Separate Property includes property which you owned prior to marriage, property which you received during the marriage as a gift, proceeds from personal injury lawsuits, and property which you inherited before or after the marriage.)

Property: _____
 Date acquired: _____
 How acquired: _____

Property: _____
 Date acquired: _____
 How acquired: _____

Property: _____
 Date acquired: _____
 How acquired: _____

STATE OF TEXAS §
COUNTY OF COLLIN §

I, _____, state on oath that, to the best of my knowledge and belief, the foregoing inventory and appraisalment contains--

1. a full and complete list of all properties in my possession or subject to my control that I claim belong to the community estate of myself and my spouse, with the values thereof;
2. a full and complete list of all properties in my possession or subject to my control that I claim or admit as my or my spouse's separate property and estate, with the values thereof; and
3. a full complete list of the debts that I claim are community indebtedness.

I make this affidavit with the following reservations and qualifications:

1. Any omission from this inventory is not intentional but is done through mere inadvertence and not for the purpose of misleading my spouse.
2. There may be other assets and liabilities of which my spouse is aware, and their omission from this inventory should not be construed as a waiver of my interest in those items.

SIGNED on this ____ day of _____, 20__.

SIGNED under oath before me on this ____ day of _____, 20__.

Notary Public - State of Texas
Commission Expires: _____

Notary's printed name